

Economic Indicators | Hawke's Bay

Issue 6: 30 September 2021

Turley & Co collated economic indicators for Hawke's Bay and New Zealand for metrics pre-COVID-19 and the latest. Refer to our website for **New Zealand** indicators and updates www.turley.co.nz/indicators.

Hawke's Bay Indicators[©]

Indicator	Metric Pre COVID	Date	Metric Latest	Date	Change Period (mths)	Change	Change Ratio	Shift	Source	Notes
General										
Population	175,100	Jun-19	181,500	Jun-21	23	6,400	3.7%	↑	Stats NZ	Published annually.
Unemployment ¹	4.10%	Dec-19	2.60%	Sep-21	21	-1.50 pts	-36.6%	↓	Stats NZ	Published quarterly.
Regional Economy Ranking	11th	Dec-19	10th	Sep-21	18	1 place		↑	ASB	Published quarterly.
Consumer Confidence ¹ (pts)	109.6	Dec-19	101.5	Sep-21	21	-8.10 pts	-7.4%	↓	Westpac	Published quarterly.
Retail Occupancy (Npe, Tdale, Hast, HN)	93.0%	Oct-19	94.0%	Sep-21	24	1.00 pts	1.1%	↑	Turley & Co	Published bi-annually.
Annual Retail Spending (NZD million)	\$2,974	Jun-19	\$3,515	Sep-21	27	\$541 m	18.2%	↑	Stats NZ	Metric annual to Sep.
Quarterly Retail Spending (NZD million)	\$830	Dec-19	\$846	Sep-21	21	\$16 m	1.9%	↑	Stats NZ	Published quarterly.
Building & Property										
New Building Consents (all categories)	843	Sep-19	1,306	Sep-21	24	463	54.9%	↑	Stats NZ	Metric annual to Sep.
New Building Consents (residential)	664	Sep-19	1,124	Sep-21	24	460	69.3%	↑	Stats NZ	Metric annual to Sep.
Median House Price (seasonally adjusted)	\$520,000	Dec-19	\$795,000	Sep-21	21	\$275,000	52.9%	↑	REINZ	Published monthly.
Airport & Seaport										
Hawke's Bay Airport Passenger Numbers	63,201	Nov-20 ²	28,328	Sep-21	10	-34,873	-55.2%	↓	HB Airport	Metric monthly.
Napier Port Container Total Exports (TEU)	134,000	Sep-19	127,000	Sep-21	24	-7,000	-5.2%	↓	Napier Port	Metric annual to Sep. TEU = 20-ft container equivalent.
Napier Port Container Total Imports (TEU)	133,000	Sep-19	132,000	Sep-21	24	-1,000	-0.8%	↓	Napier Port	Metric annual to Sep. TEU = 20-ft container equivalent.
Napier Port Bulk Cargo Exports (kilotonnes)	2,748	Sep-19	3,214	Sep-21	24	466	17.0%	↑	Napier Port	Metric annual to Sep.
Napier Port Bulk Cargo Imports (kilotonnes)	656	Sep-19	737	Sep-21	24	81	12.3%	↑	Napier Port	Metric annual to Sep.
Napier Port Cruise Vessel Calls	70	Sep-19	0	Sep-21	24	-70	-100.0%	↓	Napier Port	Metric annual to Sep.

Points refers to percentage points v. basis points.

Most Hawke's Bay indicators include **Central Hawke's Bay** and **Wairoa**.

¹ Includes **Gisborne**.

² First metric not **pre-COVID**. No data 2019.

Continued overleaf ...

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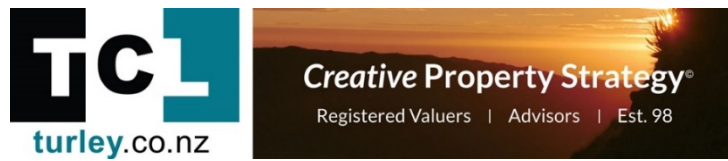
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